

Exporting Performance Information from HLMSW

Overview

In HLMSW v8.00 (Build 2.0) or later we have created a new option to assist you to export your HLMSW Performances for other systems (like web calendars) or as the basis of performance society reports. The routines have been particularly optimised for PRS reports with the inclusion of the PRS Venue ID as part of the export.

The routine will copy ALL performances with each performance and work on a separate line to a new table called **HLMSWPS** and includes flags for a number of conditions that must be met before the records will be exported.

These conditions are as follows:

- A Venue, City and Country are included
- The Performance Type must be designated with the © symbol
- The Work Title must not be marked as Non Copyright

You can also manually exclude titles as part of the export process.

If you wish to access this data directly, you should use the view called **HLMSWPSView** (which is the view that is used when the data is displayed in HLMSW). The data is not dynamic, it is only updated when the functions described below are called.

Prerequisites

All of the functions below are only available to users with **System Manager** permissions.

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Set up your Performance Types

Before you do your first export, you should edit your Performance types to mark those types you want to include in the reports. To do this, while editing or searching a transaction, right-click the Performance Types and select the *Edit List...* option

Edit Window (F7)				
Composer Work	Set	Account	Detail	Trans
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Performance Type		Transaction Status	Cancelled	Date To
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Performance Details	Edit List	C	trl+F10 n	Date Sen
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Now you must nominate which performance types should be included in the export by selecting the © symbol alongside the name.

mailer Performance Type										
WARNING!! Changes will affect ALL Records										
		<u> </u>								
Performance	©									
World Premiere	©									
Additional Parts	© •									
No Performance										
Broadcast	e									
Perusal										
Educational	0									
UK Premiere	0	_								
🗸 ОК	× (Cancel								

Generally you exclude grand rights, broadcasts or any performance type that does not include a public performance.

Note: if NO performance type is selected, then by defualt the performance will NOT be included in the export.

Set up your Non-copyright Titles

You can automatically exclude any title from these performance lists by marking then as Not in Copyright using the button below:

Edit Window (F7) Bach J. (BA Brandenbur Set	Account Detail	Transaction	Invoice
Number Alternate Number BACJ00151 Image: Comparison of the second secon	Z:116512 V No Alias V	ZINFONIA Export uration (H:M:S)	
Brandenburg Concerto No.1 in	F ma	:23:0 🗆 ca	
	<mark>ار</mark>	WV 1046	
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Description for orchestra (ensemble) and continuo		efault Location	
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a sob.on-2nn-npa-strings-solo_vin	÷ L		<u> </u>
Publisher Boosey & Hawkes (London)	© Until Zone Ta 1820 All Zones ▼	uriff	
		* *	<u> </u>
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You can also do this directly in the Performance Export routine as well.

Using the Performance Export routine

Click on this button to launch the Performance Export program:



Creating Export information is a three-step process:

- 1) Locate New Performances will add any new performances to the list
- 2) *Check Performance* will update any existing performance that have not been exported with the latest information
- 3) *Export Performances* (only available when steps 1 & 2 have been run) will create the export XLS file.

Note: it is important to remember that the export will always export ALL items displayed in the list up until the date specified in the *All performances up until* field next to the button

â Performance Export								
En Locate New Performances	1	Check Performances 2		📑 Ex	port Perfor	mances (All performances 08/03/2016 up until	Mark as Exported
		Current Quarter (Incomplete)						
To be eligible for ex	port, the pe	erformance must have a Venue, have a © F	erforman	се Туре,	not be ma	rked as Not C	opyright and not be manually excluded	
TURKMENISTAN	D	PerfType	Exclude	Hidden	Copyright	Transaction	LastName	FirstName 🔺
TURKS AND CAICOS ISLAND:	16969	3 Stage performance	False	False	True	15007985AA	Roberts	Jimmy 🛁
TUVALU	16996	6 Stage performance	False	False	True	15007985	Roberts	Jimmy
	16992	2 Stage performance	False	False	True	15007985AC	Roberts	Jimmy
	16952	2 Stage performance	False	False	True	15007985AB	Roberts	Jimmy
	16948	3 Stage performance	False	False	True	15007985AD	Roberts	Jimmy
URUGUAY	17040) Performance	False	False	True	15010385	Bernstein	Leonard
USA	17269	3 No Performance	True	True	True	15011730	Bernstein	Leonard
UZBEKISTAN	17293	3 No Performance	True	True	True	15011730AA	Bernstein	Leonard
VANUATU	17252	2 Performance	False	False	True	15006583	Strauss	Richard
VATICAN CITY	17041	1 Performance	False	False	True	15010385	Bernstein	Leonard
	17353	3 Broadcast	False	True	True	16012543	Copland	Aaron
🗹 **NOT A BOOSEY & HAWKES 🔺	17366	6 Performance	False	False	True	15008446AD	Glanert	Detlev
Amberson	17370) Performance	False	False	True	15008446AA	Glanert	Detlev
Bartholt Sent	17371	1 Performance	False	False	True	15008446AC	Glanert	Detlev
Renjamin	17359	9 Performance	False	False	True	15008446	Glanert	Detlev
Boosey & Hawkes (London)	17360) Performance	False	False	True	15008446AB	Glanert	Detlev
Boosey & Hawkes (London)/Pv	17454	4 No Performance	True	True	True	15011697AB	Britten	Benjamin
Boosey & Hawkes (New York)	17429	3 No Performance	True	True	True	15011697	Britten	Benjamin
🔽 Boosey & Hawkes (New York) [17446	No Performance	True	True	True	15011697AA	Britten	Benjamin 🚽
Boosey & Hawkes (StrFurst)								•
 ✓ Show Hidden Items ✓ Sort by Da ✓ Show Exported Items ✓ Sort by Title 	ite le	🔘 Not Copyright	Include F	^p erformar		M	▲	►I
6847 Records								li.

Any hidden items are marked in RED and any exported items are marked in Green

m Performance Export	π.											3
Locate New Performances				🙀 Check	Performances				l	📑 Export Pe	rformances	Z
Refresh List			 [0	urrent Quarter (Inco	omplete)	·					Last Exported	J.
	То	Ье	e eligible for e	port, the performa	nce must have a Venu	ie, have	e a ©	Perform	nance Typ	e, not be marl	ked as Not Cop	oya,
TURKMENISTAN			ID	PerfType		Excl	ude H	lidden	Copyright	Transaction	LastName	
TURKS AND CAICOS ISLAND			77803	No Performance		True	T	rue	True	15010182	Rodgers	
			77789	Performance		False	e F	alse	True	15008303AE	Stravinsky	3
			77811	Performance		False	e F	alse	True	15008303AB	Stravinsky	
		Π	77801	Performance		False	e F	alse	True	15008303AD	Stravinsky	5
			77771	Performance		False	e F	alse	True	15008303	Stravinsky	1
		Π	77784	Performance		False	e F	alse	True	15008303AA	Stravinsky	2
USA			77775	Performance		False	e F	alse	True	15008303AC	Stravinsky	1
UZBEKISTAN			77465	Performance		False	e F	alse	True	15010333AA	Strauss	3
VANUATU		Π	77449	Performance		False	e F	alse	True	15010333	Strauss	₹.
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▼ **NOT A BOOSEY & HAWKES			77626	Stage performanc	e	False	e T	True	True	15007985	Roberts	1
Amberson			77630	Stage performanc	e	False	e T	True	True	15007985AA	Roberts	1
Bartholf Senff			77642	Stage performanc	e	False	e T	True	True	15007985AD	Roberts	3
🔽 Belwin Mills			77647	Stage performanc	e	False	e T	True	True	15007985AB	Roberts A	1
Berimin			77685	Performance		False		alse	Lue	15010005	Bernstein	r

You can toggle the *Show Hidden Items* and *Show Exported Items* checkboxes to show and hide these items. The *Not Copyright* button can change the status of any title to Non-copyright directly from within the window. The *Exclude/Include Performance* button allows you to manually remove items from the list by toggling the Exclude flag for the selected item.

9 March 2016